



THE PORT OF VIRGINIA

THE MOST MODERN GATEWAY IN AMERICA.

Port Update- Chesapeake Alliance

Marine Terminals

NEWPORT NEWS MARINE TERMINAL (NNMT)

NORFOLK INTERNATIONAL TERMINALS (NIT)

FUTURE CRANEY ISLAND MARINE TERMINAL (CIMT)

VIRGINIA INTERNATIONAL GATEWAY (VIG)

PORTSMOUTH MARINE TERMINAL (PMT)

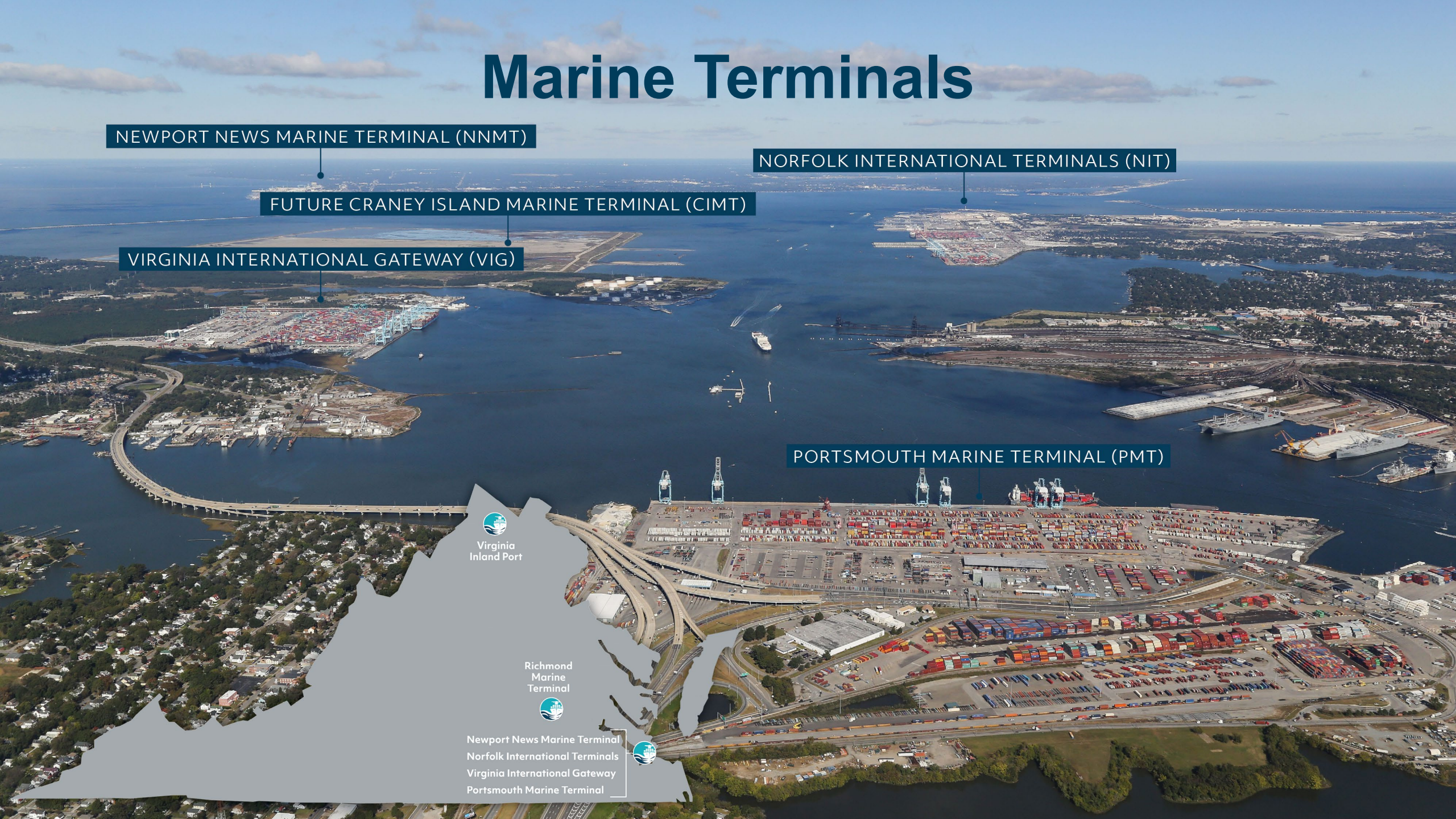


Virginia
Inland Port

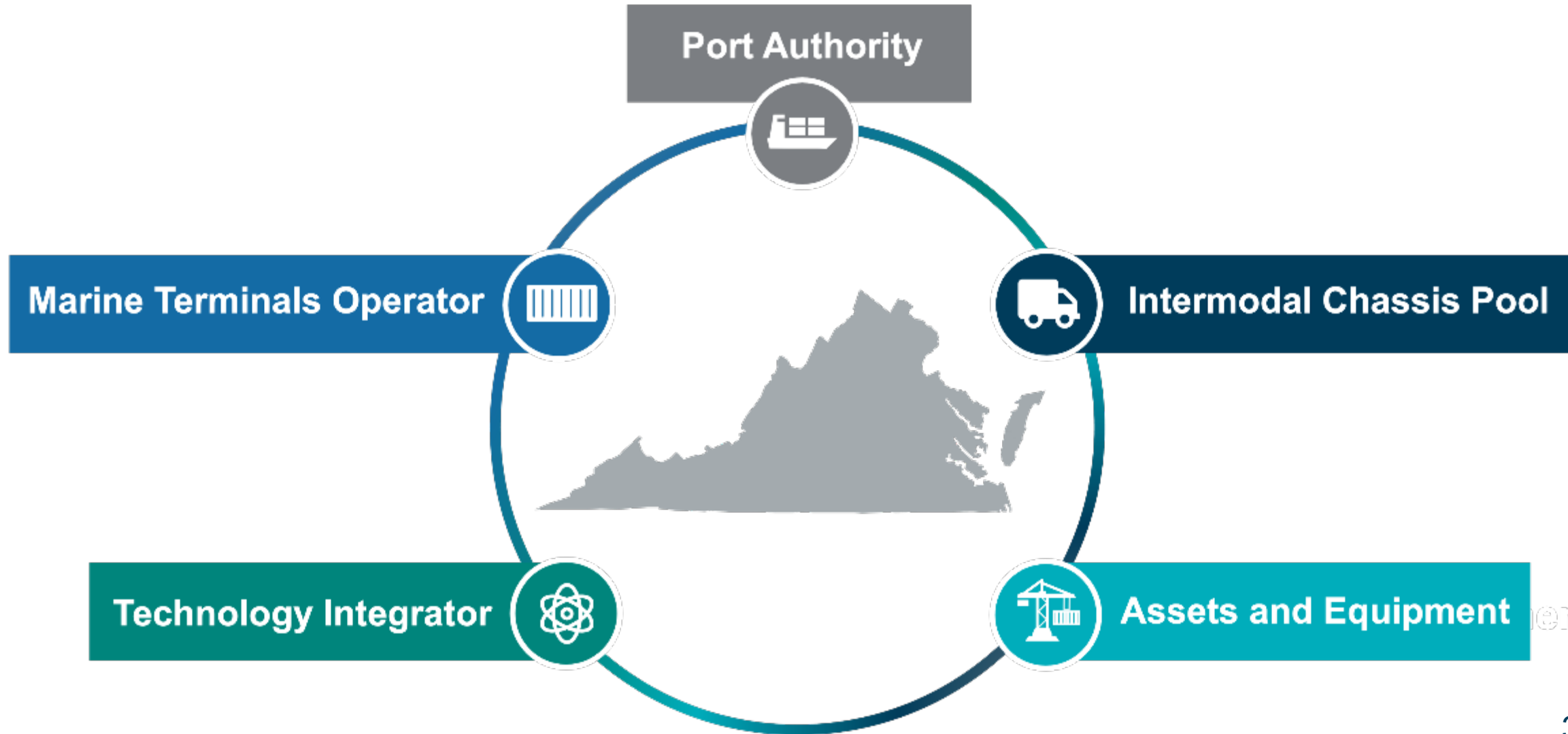
Richmond
Marine
Terminal



Newport News Marine Terminal
Norfolk International Terminals
Virginia International Gateway
Portsmouth Marine Terminal



The “Virginia Model”



Speed to Market



THE PORT OF VIRGINIA®

Speed to Market



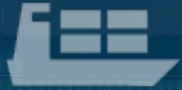
THE PORT OF VIRGINIA®



January-December 2022 Volumes

	2022	2021	Change	% Change
Total TEUs	3,703,230	3,522,834	180,396	5.1%
Export Loaded TEUs	1,076,146	1,049,588	26,559	2.5%
Export Empty TEUs	850,899	762,354	88,546	11.6%
Import Loaded TEUs	1,728,911	1,679,528	49,383	2.9%
Total Rail Containers	679,838	642,775	37,063	5.8%
Total Barge Containers	91,690	77,651	14,039	18.1%
Total Truck Containers	1,283,515	1,239,324	44,191	3.6%

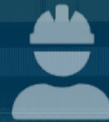
Economic Impact



26.0M

TONS OF CARGO

↑ 11%



\$41.4B

IN LABOR INCOME

↑ 53%



560K

JOBS IN VIRGINIA

↑ 29%



\$124.1B

IN SPENDING

↑ 24%



\$5.8B

IN S&L TAXES

↑ 110%



A Leading US Gateway



Transport Global Practice

The Container Port Performance Index 2022

A Comparable Assessment of Performance based on Vessel Time in Port



Ranked 2nd in port performance in North America



Ranked 52nd globally

Source: World Bank. 2023. The Container Port Performance Index 2022: A Comparable Assessment of Performance Based on Vessel Time in Port. CPPI. © World Bank.

\$1.4B Gateway Investment Program

\$18M
RMT/VIP
Expansion

\$650M
NNIT
Optimization

\$83M
NIT
CRY Expansion

\$450M
Channel
Deepening/Widening

\$220M
PMT
Offshore Wind





\$450M
INVESTMENT

USEC Deepest &
Widest Channel
in **2024**





\$650M
INVESTMENT

1.4M TEU Capacity at North NIT

* Following Expansion

Phase 1 Completion: 2025

Phase 2 Completion: 2027





The Port of Virginia

5.8M TEU CAPACITY



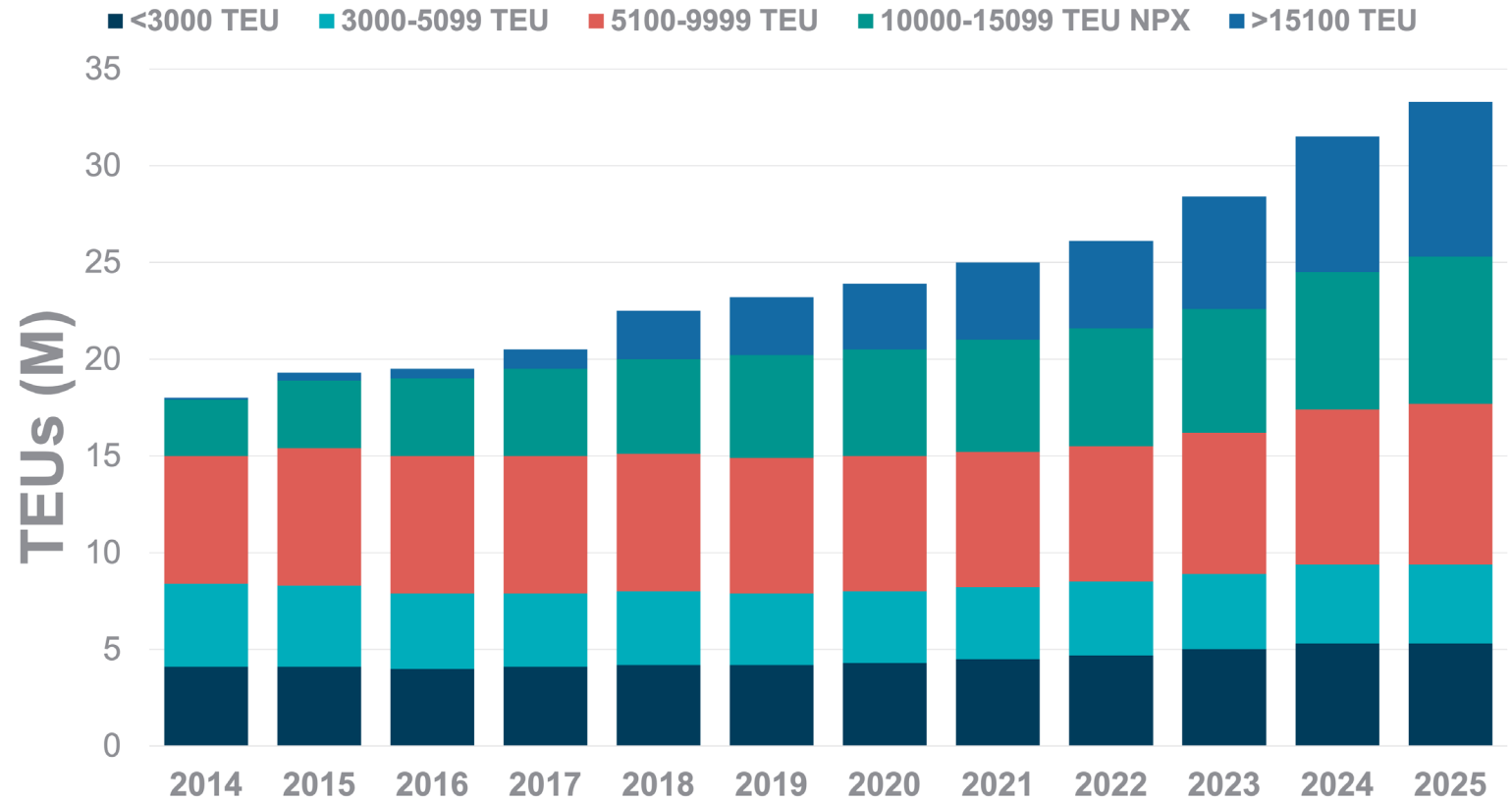


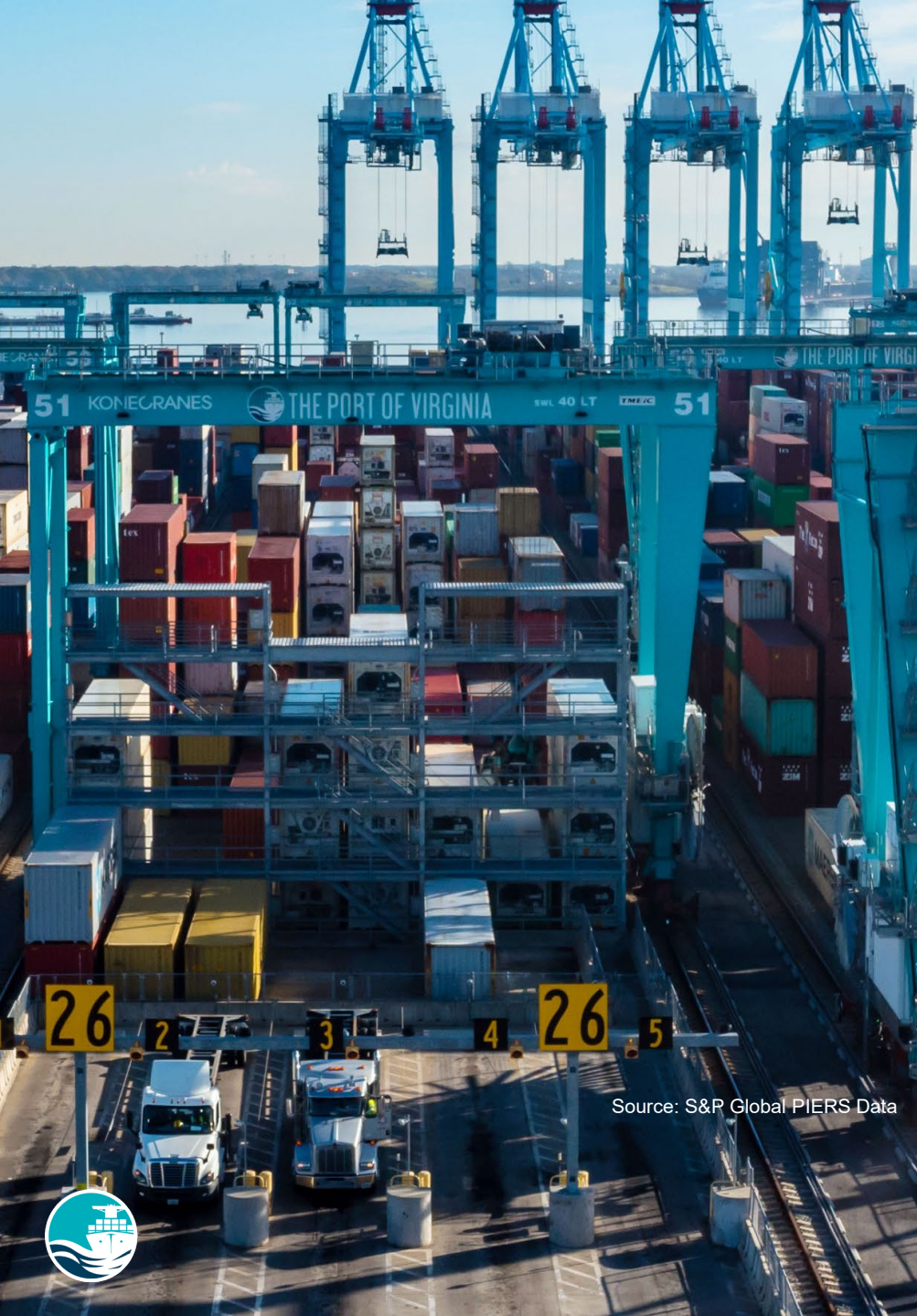
Changing Market Dynamics



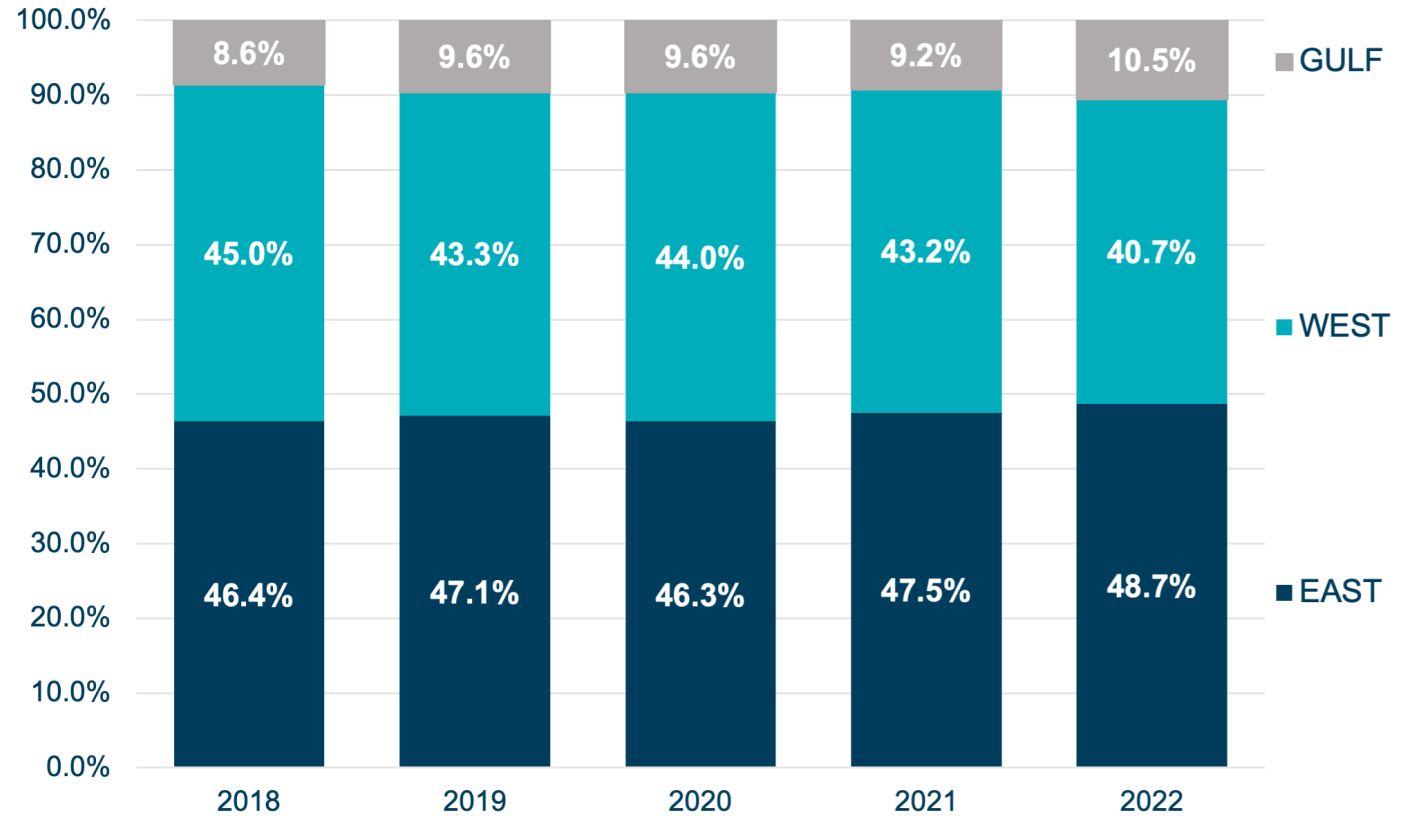


Ultra Large Container Vessels



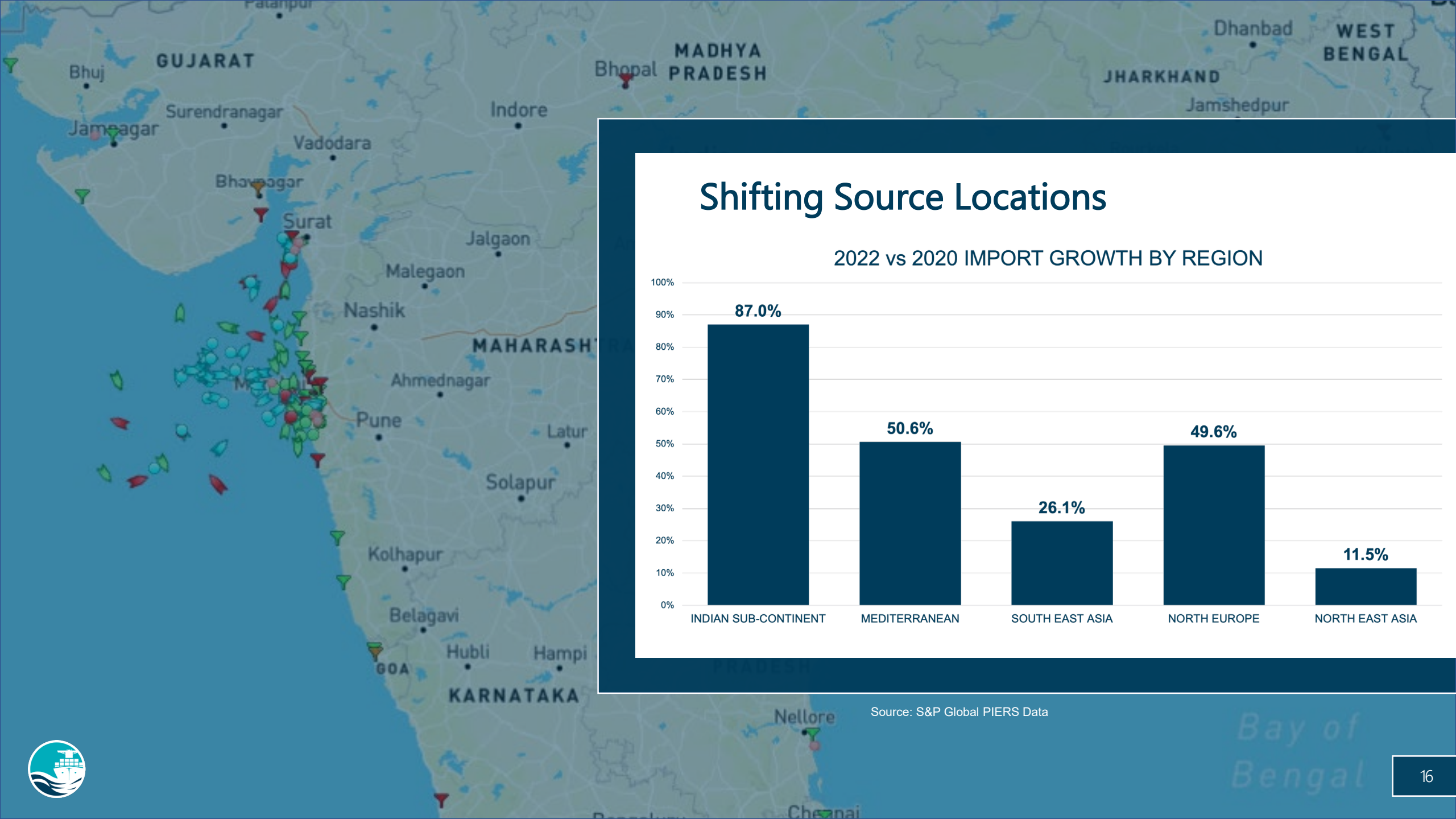


West Coast to East Coast Market Share Movement



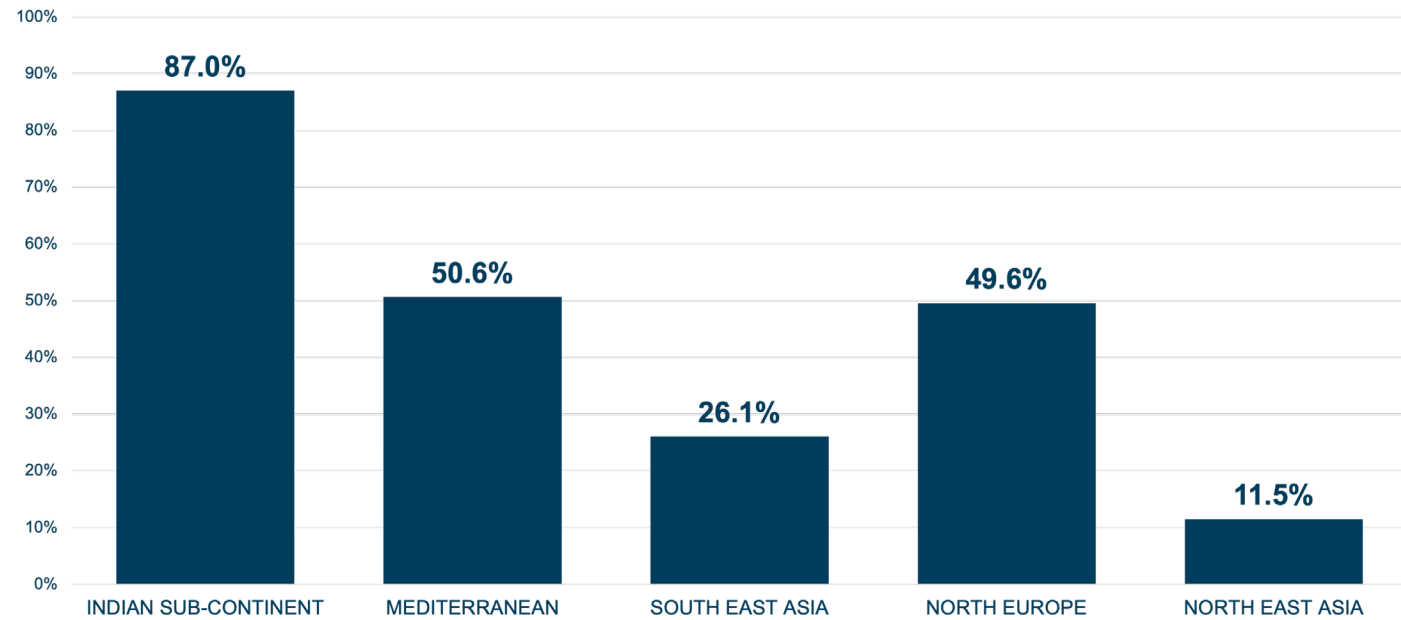
Source: S&P Global PIERS Data





Shifting Source Locations

2022 vs 2020 IMPORT GROWTH BY REGION



Source: S&P Global PIERS Data



Bay of Bengal



Developing the Premier Logistics Ecosystem

Port-Centric Import Facilities



Developers



3PLs



Developers



BCOs



3PLs



Developers



BCOs



3PLs



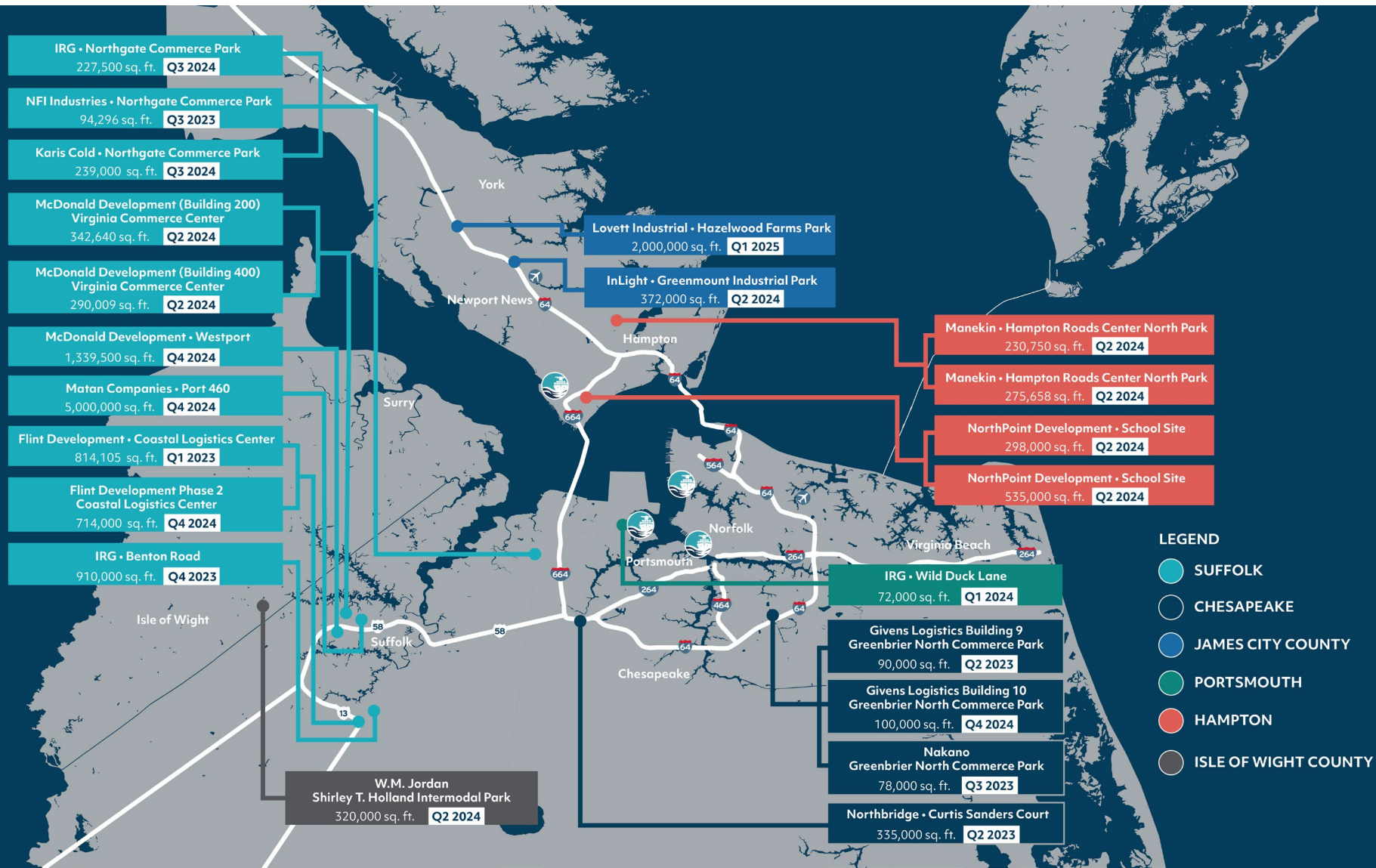
Developers



Future



Active Developments in Hampton Roads





Thank You



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